

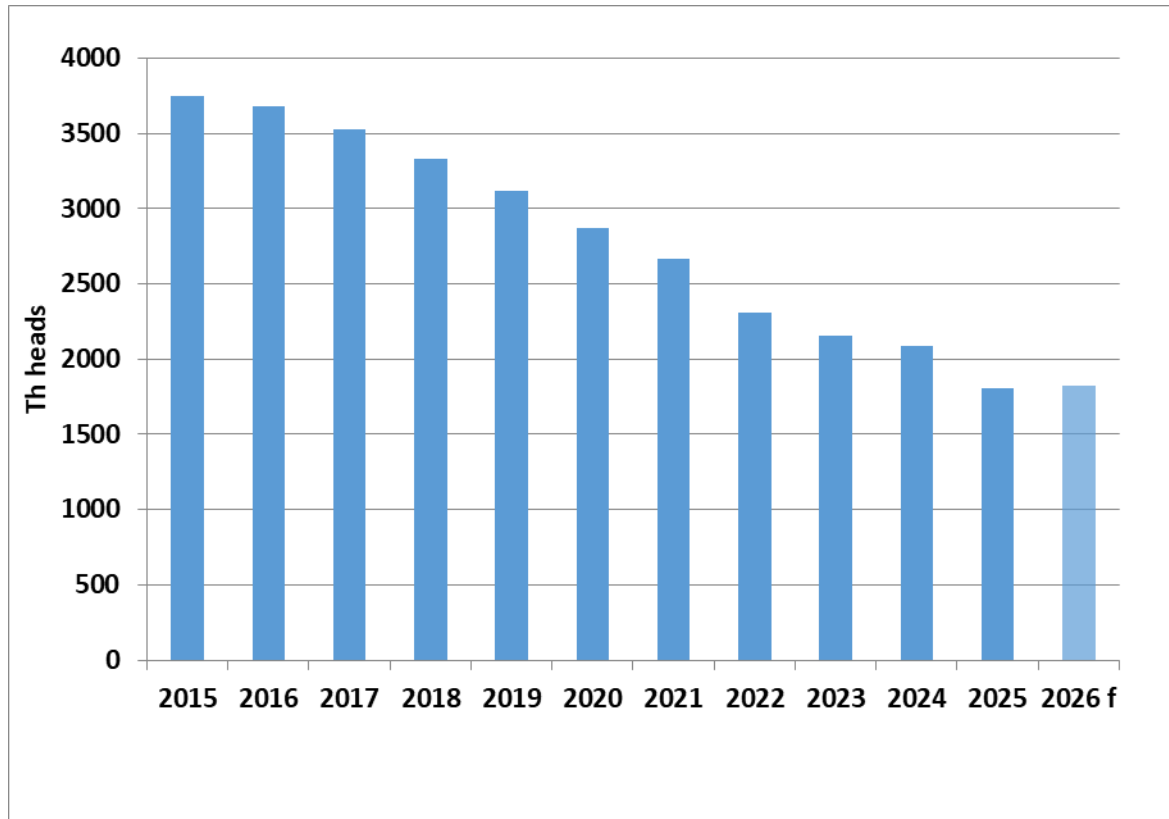


Ukraine. Trends in the livestock sector

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Cattle



Cattle numbers on agricultural holdings:

947.7 Th (+2.4% YoY)

Milk production

3.2 MMT (+7.1% YoY)

Cattle

Ukraine. Export of live non-breeding

<i>cattle</i>	2023	2024	2025
Export volume. KMT	17.6	17.7	18.8
Export value. million USD	27.5	34.6	43.5
Average customs value. USD/kg	1.57	1.96	2.31

Ukraine. Export destinations of live non-breeding cattle. %

Country	2023	2024	2025
Lebanon	60.3	85.1	92.2
Libya	2.5	11.1	7.2
Uzbekistan	0.1	-	0.4
Georgia	2	-	0.2
Egypt	26.1	-	-
Jordan	9.1	3.7	-

Cattle

EU. Export of live non-breeding cattle

	2023	2024	2025
Export volume. KMT	283.8	259.6	172.0
Export value. million USD	899.8	874.8	691.4
Average customs value. USD/kg	3.17	3.37	4.02

EU: Export destinations of live non-breeding cattle. %

Country	2023	2024	2025
Israel	13.2	25.2	23.9
Morocco	10.7	18.3	15.5
Kosovo	9.2	16.5	14.2
United Kingdom	9.0	9.7	9.6
Lebanon	9.4	13.7	9.0
Turkey	21.3	23.2	1.6

State Programme for the Development of Livestock Farming in Ukraine up to 2033

Key areas of support for 2026:

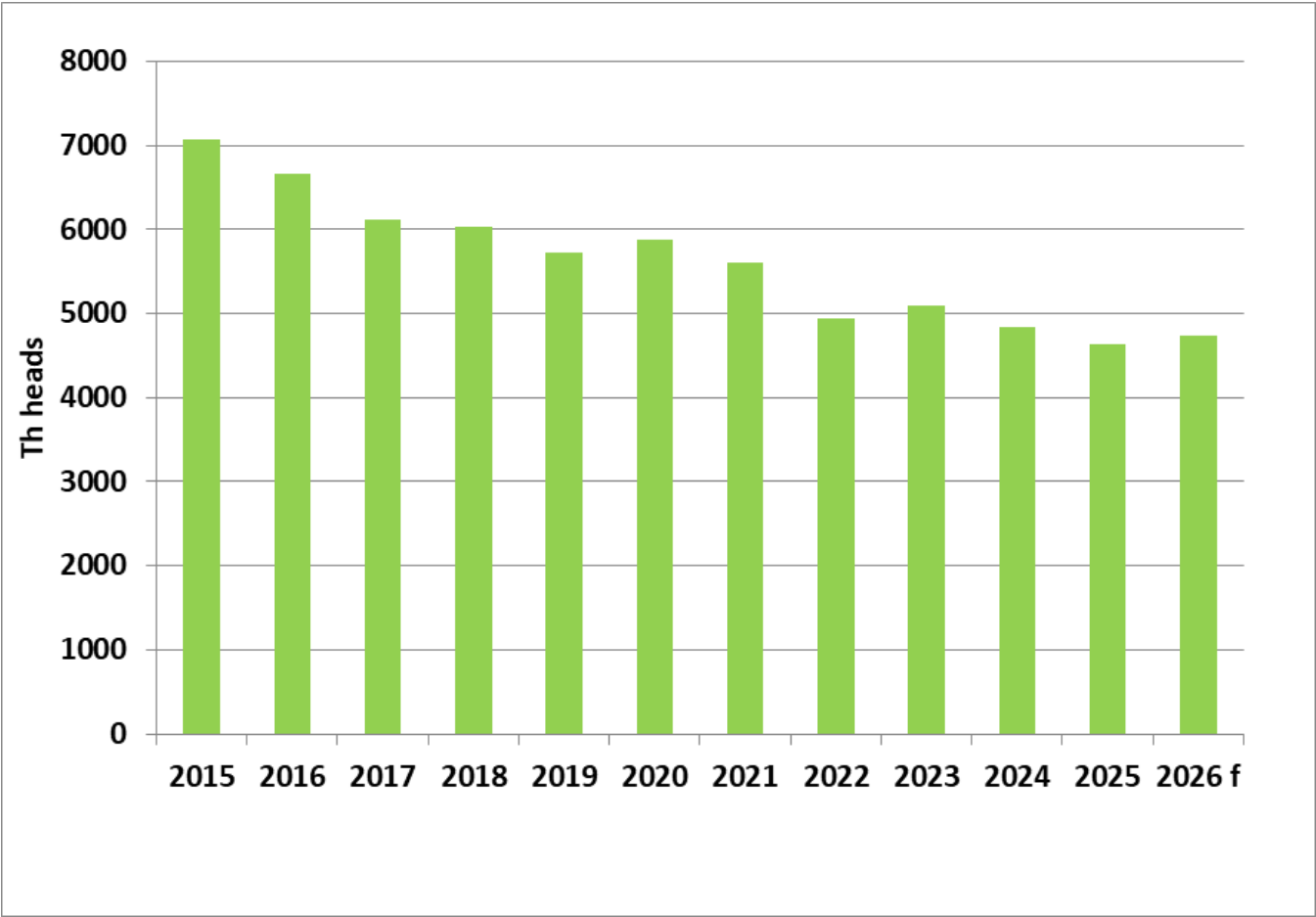
Maintenance subsidies:

- Cattle: 7,000 UAH per cow for farms with 3 to 100 head (all production categories)
- Sheep/Goats: 2,000 UAH per head for farms with 5–500 breeding animals.

Investment support (cost compensation):

- Partial reimbursement for the construction/renovation of farms: up to 25% of the cost; for frontline areas — up to 50%.
- Support for milking parlours and by-product processing facilities.

Pig farming



Pig numbers on agricultural holdings:

3 193 Th (+10.7% YoY)

Major new projects and reconstructions

Cherkasy region: The agricultural firm 'Korsun' is building a large-scale pig farm with a capacity of 30,000 head.

Ternopil region: Goodvalley Ukraine plans to build three modern complexes. A local agricultural firm is also launching a complex with a capacity of 10,000 head.

Lviv region: Ugryniv Eco Farm LLC is building a modern complex for 3,000 head.

Chernihiv region: A complex for 1,000 sows was launched in late 2022–2023.

Dnipropetrovsk region: A complex for 450 sows has been launched.

Key characteristics of industrial pig farming in Ukraine:

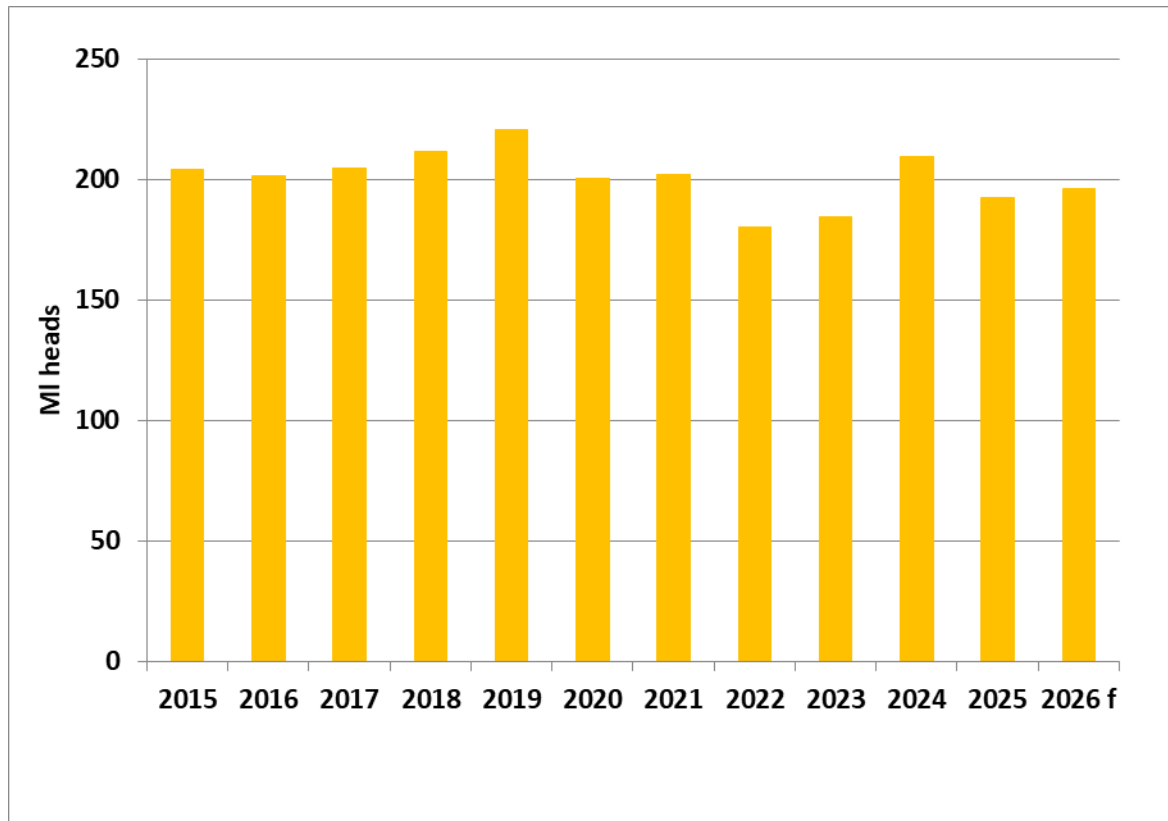
Production structure: Industrial enterprises (specialised complexes) account for approximately 69% of the total pig population.

Concentration: The largest number of industrial pig complexes is concentrated in the Kyiv, Lviv, Khmelnytskyi and Ternopil regions. Pig farming is also well-developed in the Steppe and Forest-Steppe regions due to the availability of feed.

Specialisation: Industrial farms (3,000 pigs and above) use continuous production technologies that ensure uninterrupted production cycles, including feed production.

Impact of the war: Due to hostilities and occupation, the sector has lost a significant portion of its livestock, but the industrial sector is adapting by relocating capacity to safer regions

Poultry farming



Poultry numbers on agricultural holdings:

116.8 MI (+7.4% YoY)

2.05 billion eggs were exported in 2025 (+65% YoY)

Major new projects and reconstructions

Lviv region: The private enterprise 'Oliyar' plans to build a new poultry farm capable of producing up to 0.8 billion eggs per year.

Zakarpattia: Zakarpatska Ryaba plans to build a mega-poultry farm for 1 million broiler chickens.

Khmelnyskyi region: The 'Vitagro' Group is building a 7.6-hectare broiler farm, where seven poultry houses are planned.

Chernivtsi region: Plans are in place to build an egg-laying complex for 480,000 hens with an annual production of 124 million eggs.

Volyn region : Volyn Nova plans to convert an old farm near the village of Topilne into a poultry farm for nearly 1 million broiler chickens



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