



UKRAINIAN GRAIN ASSOCIATION

PRESIDENT

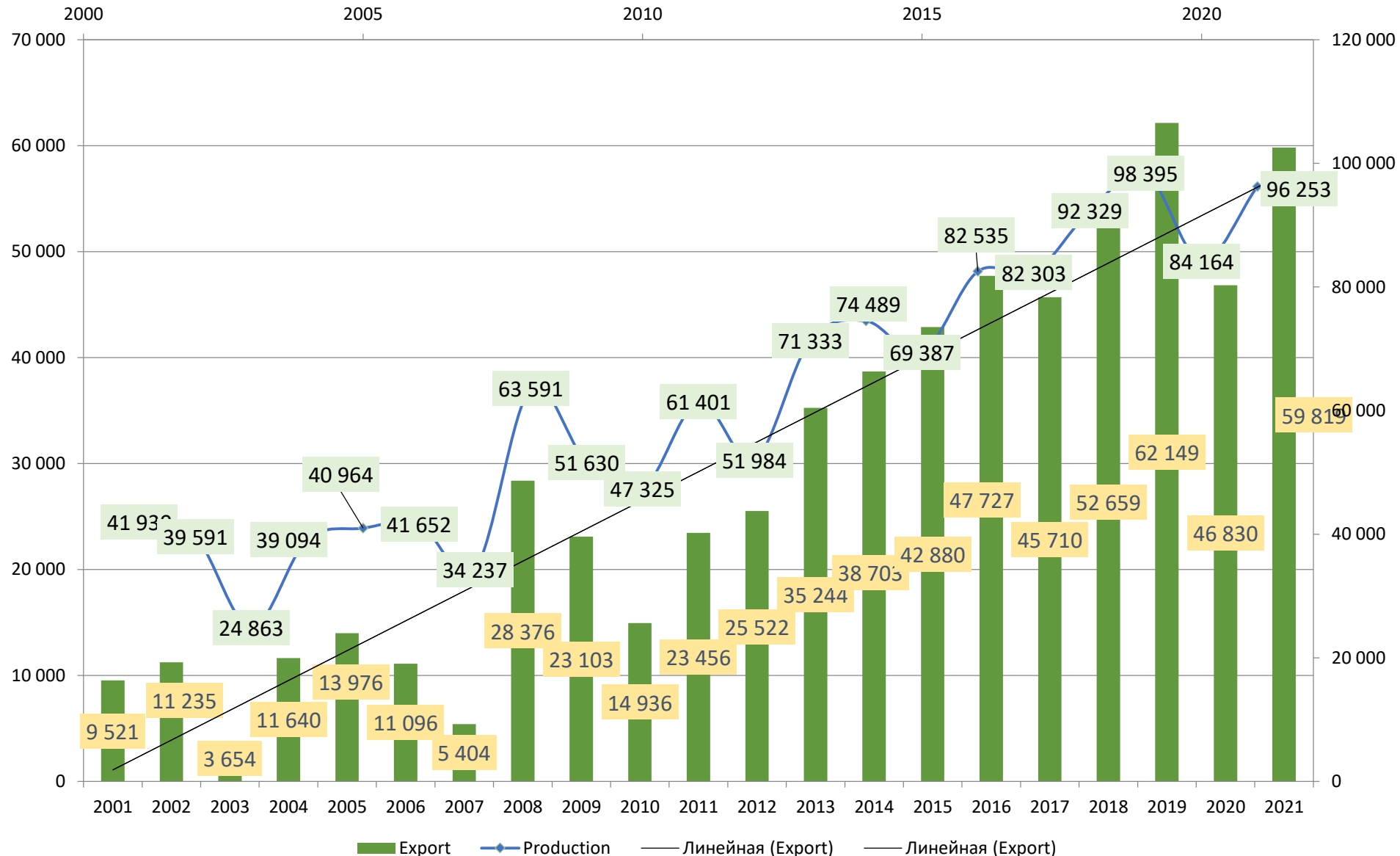
Nikolay Gorbachov



Record

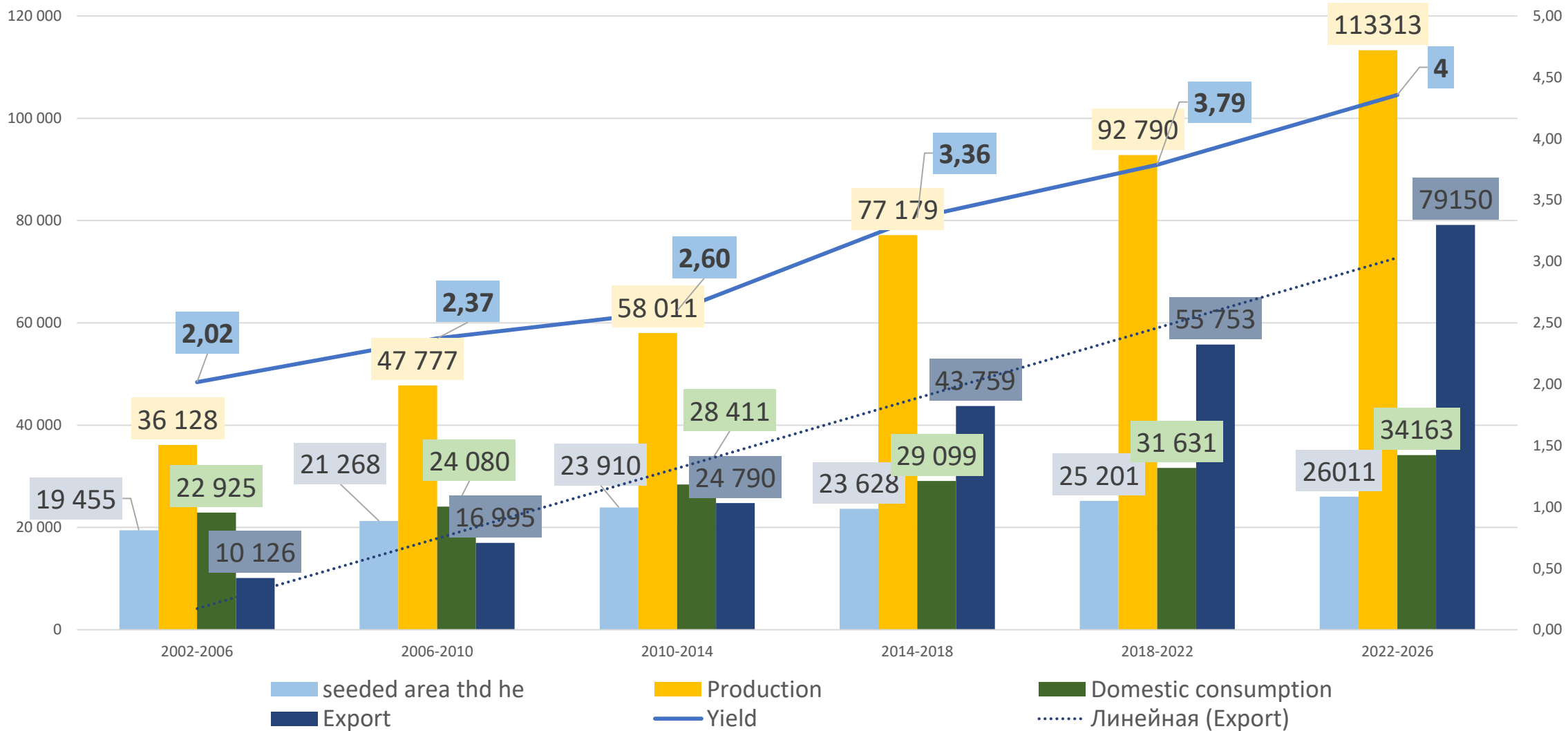
2019/20

production – 98,3 mmt
export – 62,1 mmt



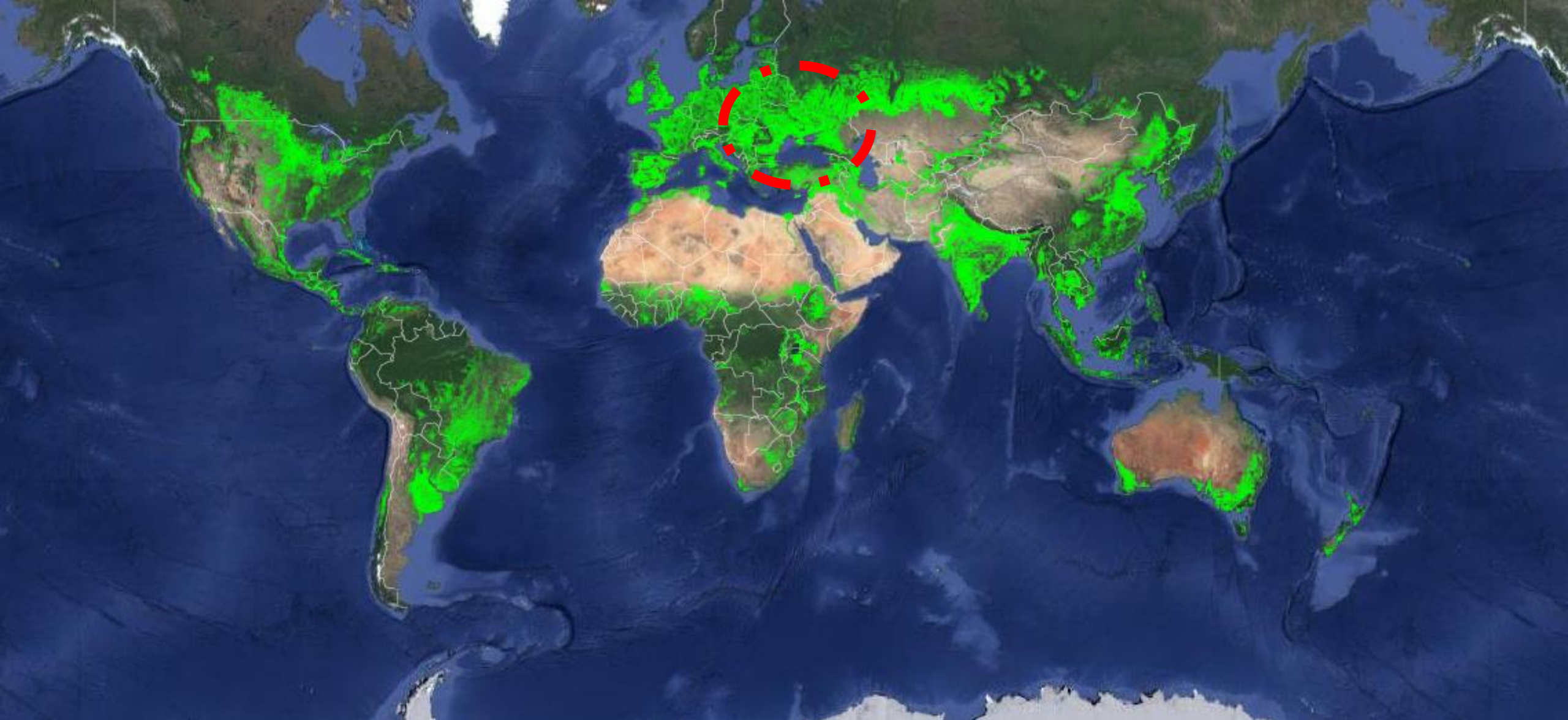
Production and export of grain





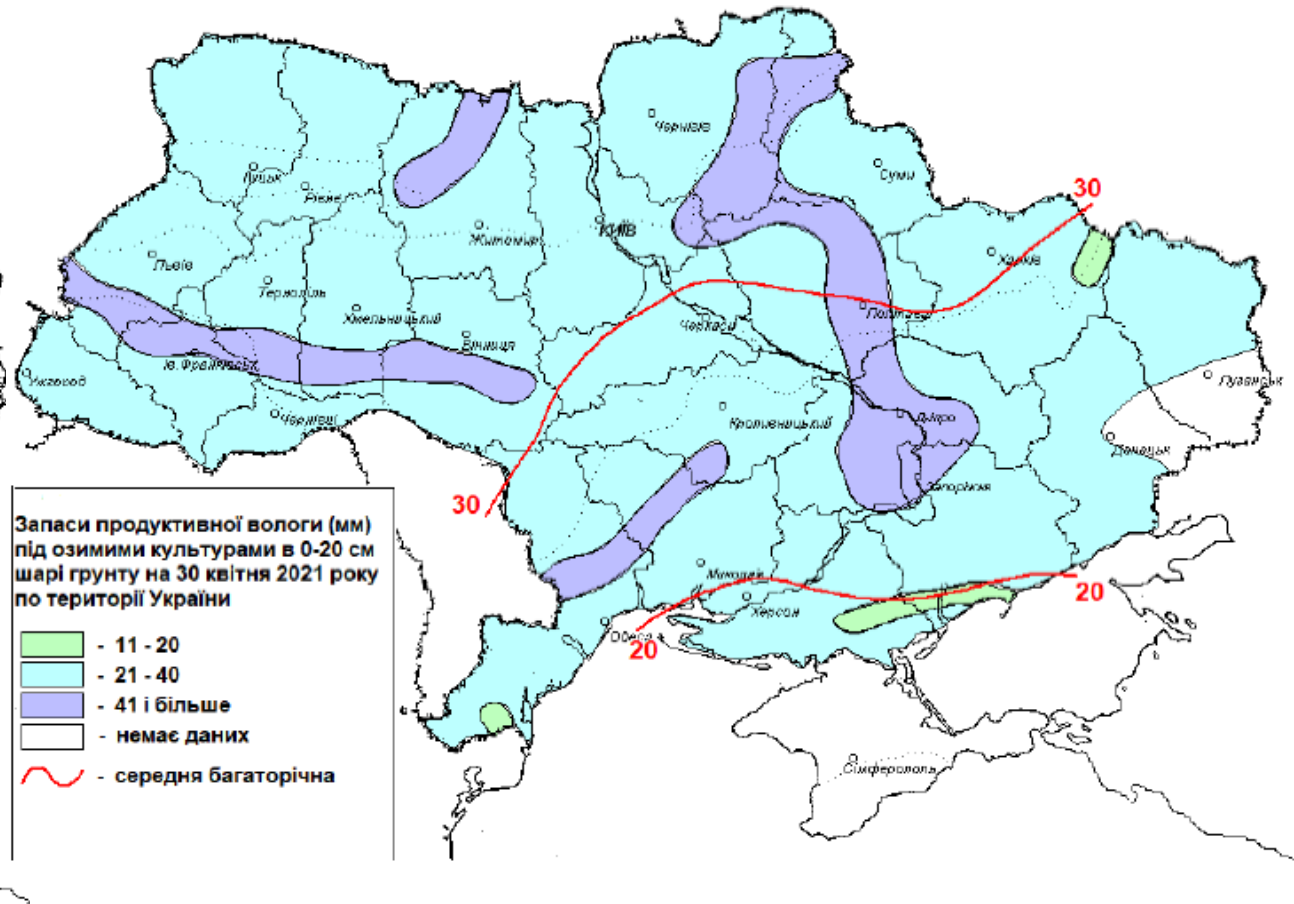
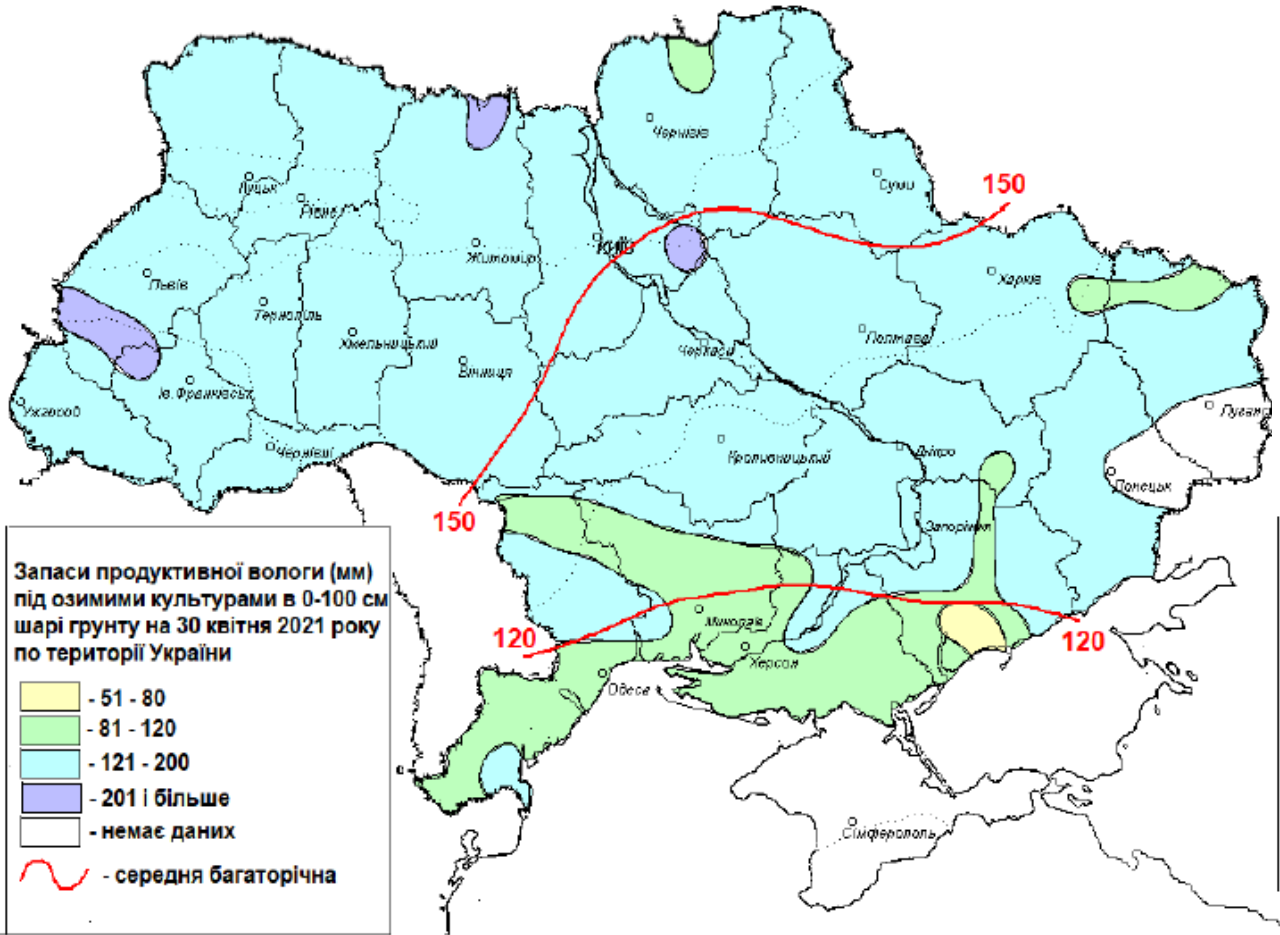
Grain production & export evolution





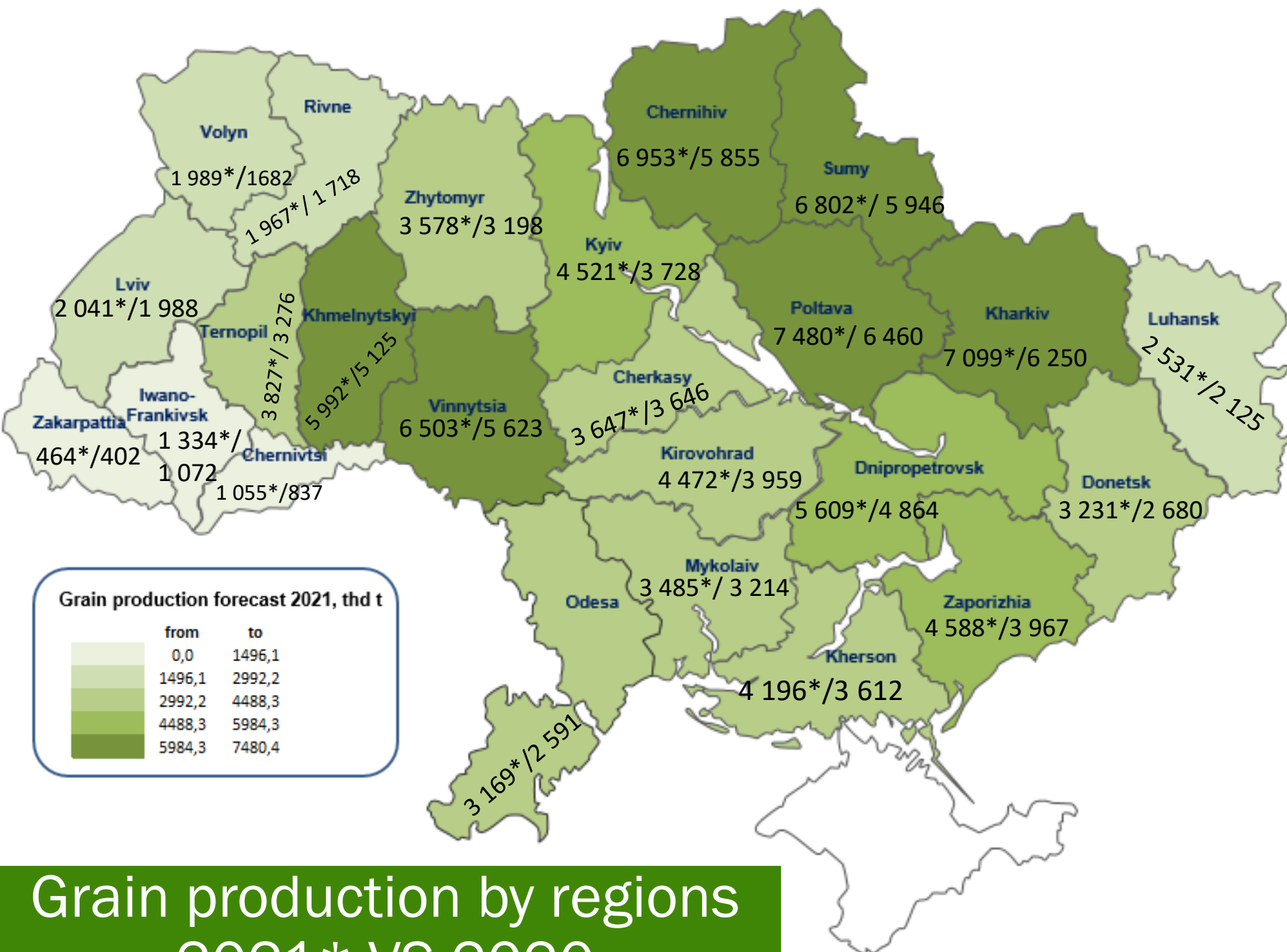
World cropland map





Soil moisture map



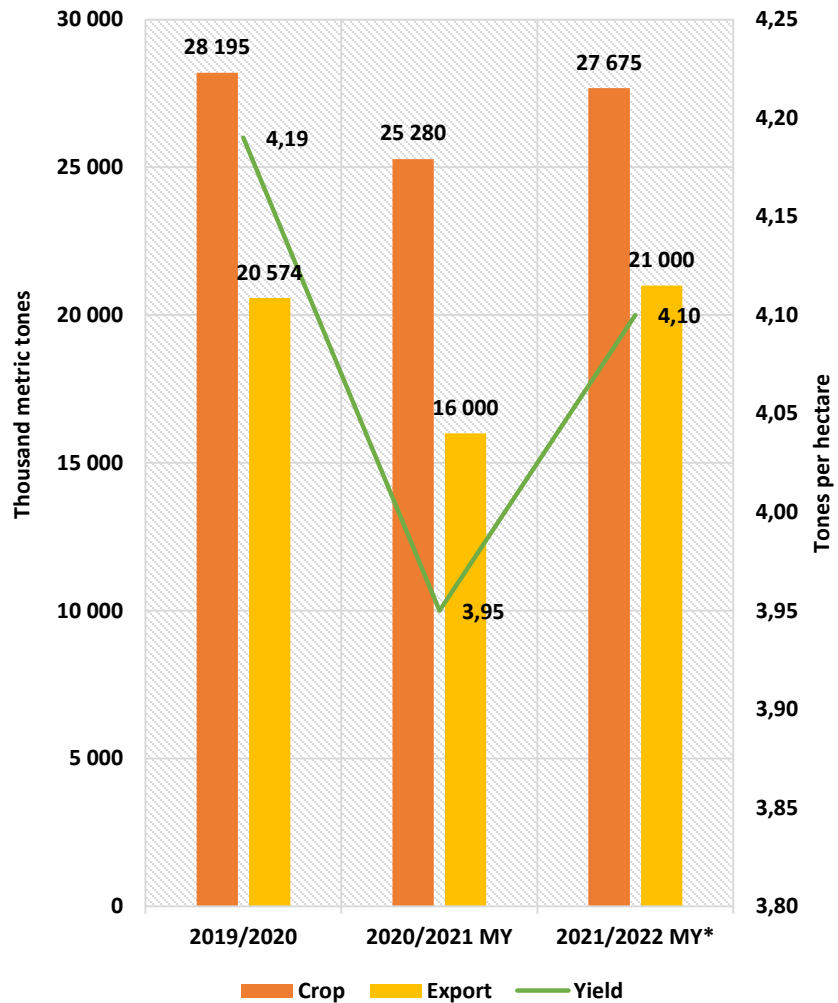


Crimea		
Vinnitsya	5 623	6 503
Volyn	1 682	1 989
Dnipropetrovsk	4 864	5 609
Donetsk	2 680	3 231
Zhytomir	3 198	3 578
Zakarpattia	402	464
Zaporizhzhya	3 967	4 588
Ivano-Frankivsk	1 072	1 334
Kyiv	3 728	4 521
Kirovohrad	3 959	4 472
Luhansk	2 125	2 531
Lviv	1 988	2 041
Mykolaiv	3 214	3 485
Odesa	2 591	3 168
Poltava	6 460	7 480
Rivne	1 718	1 967
Sumy	5 946	6 802
Ternopil	3 276	3 827
Kharkov	6 250	7 099
Kherson	3 612	4 196
Khmelnitskiy	5 125	5 992
Cherkasy	3 646	3 647
Chernivtsi	837	1 055
Chernihiv	5 855	6 953
Total	83 818	96 542

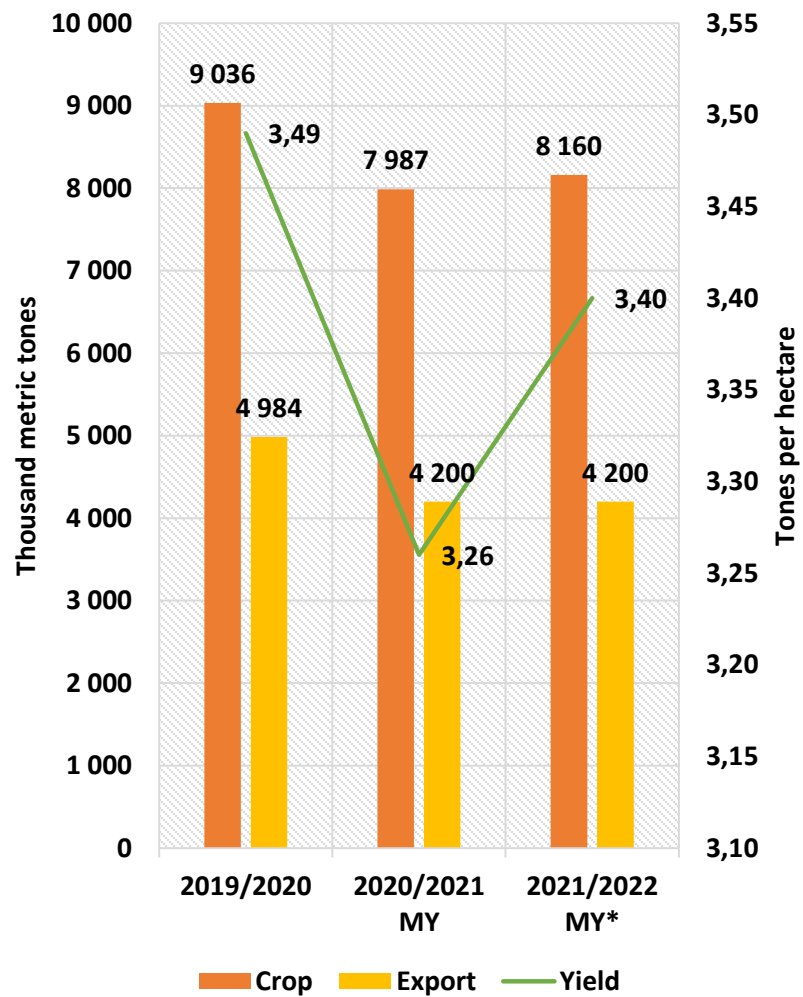
Grain production by regions 2021* VS 2020



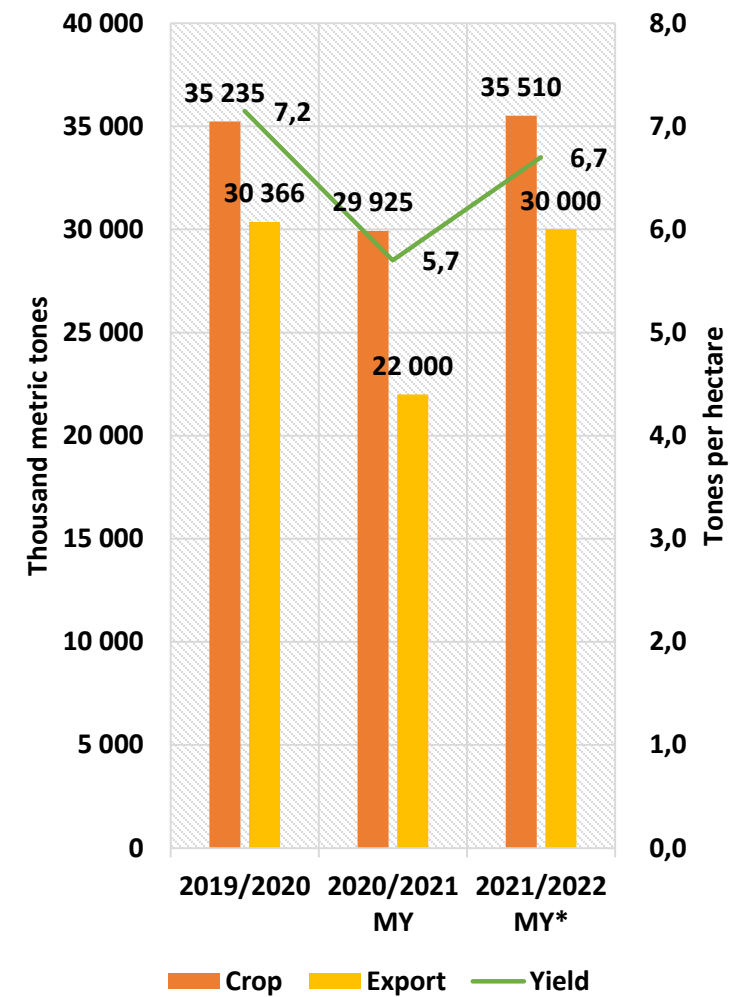
WHEAT



BARLEY



CORN



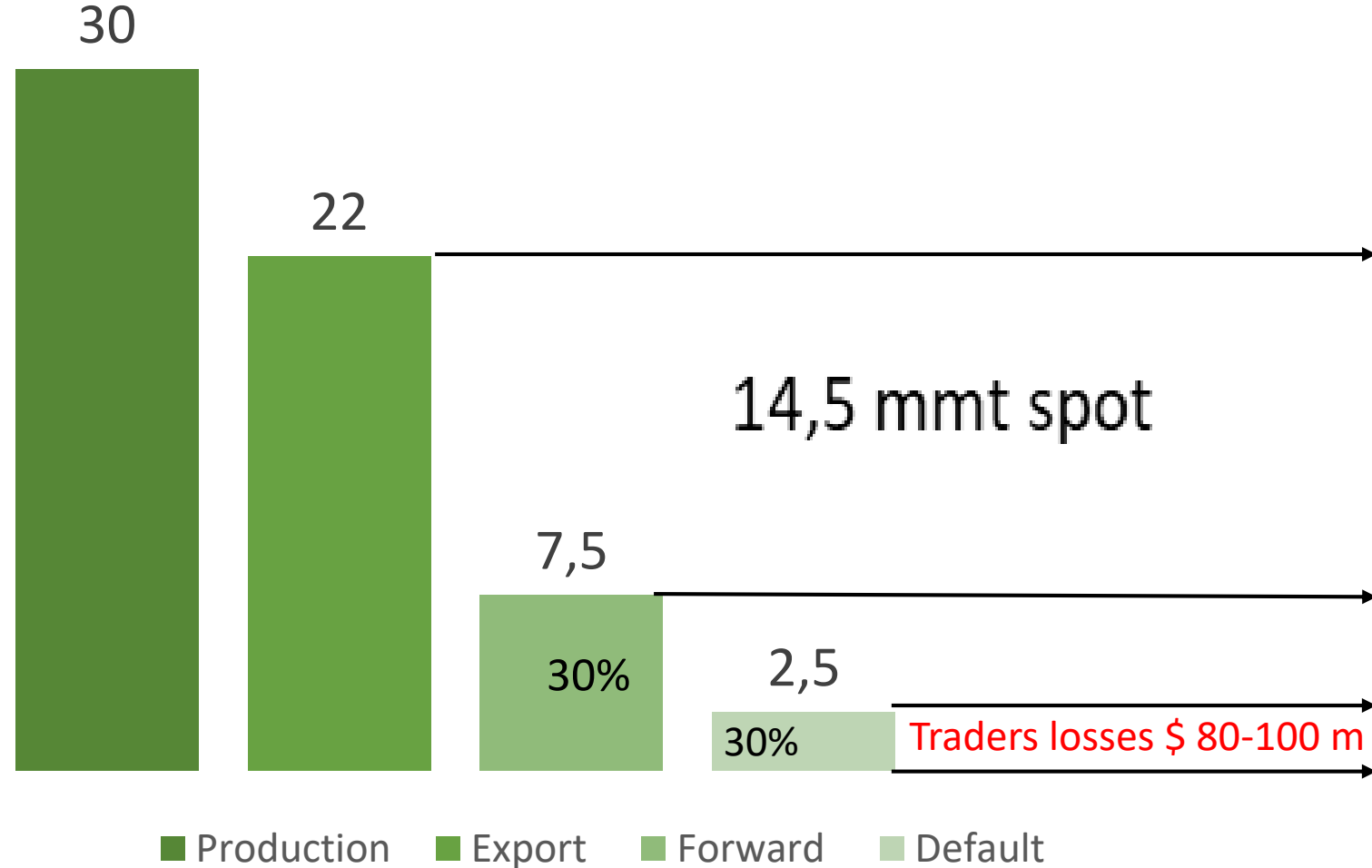
S&D balances



Corn 2020/2021 MY, mmt

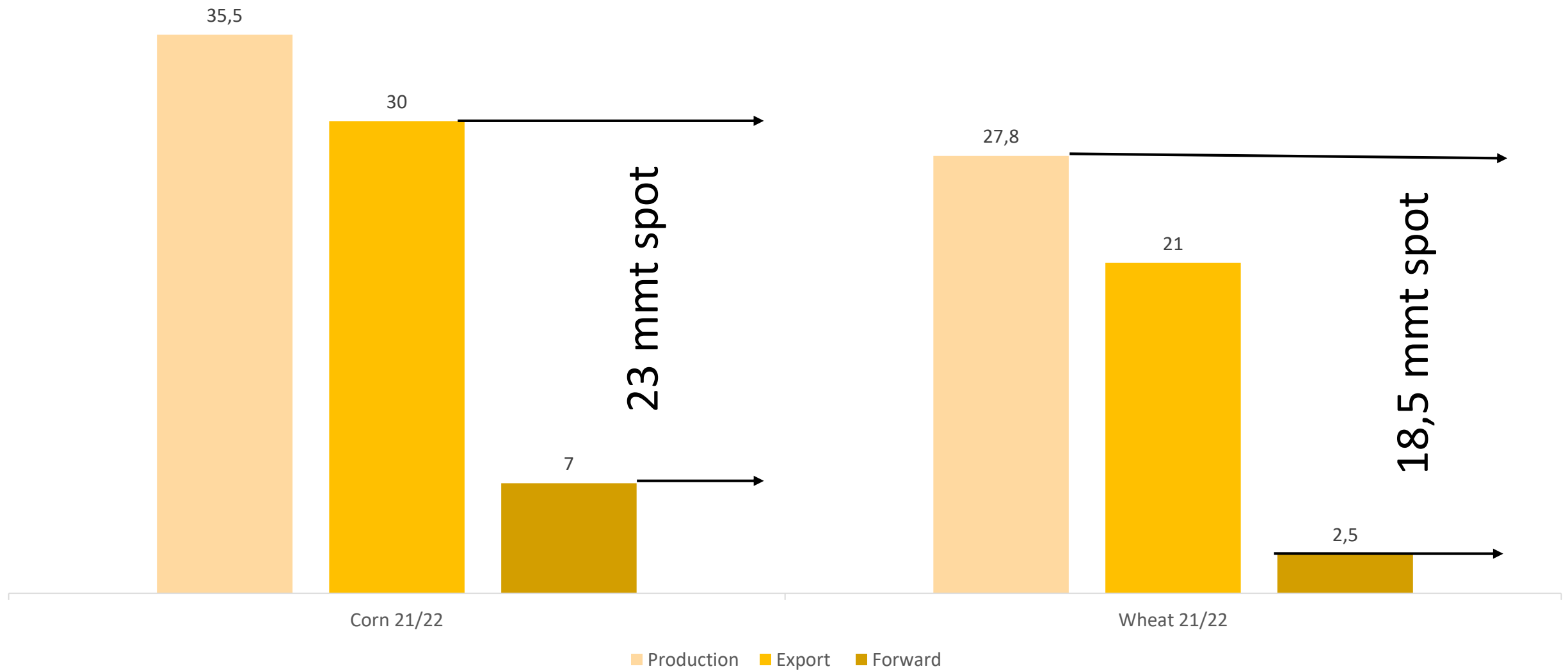
CONSEQUENCES:

- deeper inspection of sellers
- volume limits
- trade restrictions with non-residents
- additional guarantees (bank, receipts, tripartite agreements)



Forward contracts in Ukraine 2020/2021 MY





Forward contracts in Ukraine 2021/2022 MY



A close-up photograph of a green wheat ear, showing the individual grains and the surrounding awns. The wheat is vibrant green and appears to be in the early stages of ripening. The background is a solid, dark green color.

Thank you

