

February 13-14, 2025

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GREETINGS OF ORGANIZER



Sergiy Feofilov

Director General

UkrAgroConsult



Dear Conference Delegates,

On behalf of the Organizing Team of the 22 International Conference **BLACK SEA GRAIN.EUROPE**, I am honored to welcome you to Prague!

Throughout decades UkrAgroConsult remains committed to our mission of counseling business that feed the world - providing in-depth agricultural market analysis and organizing premier events for the global leaders of grain and oilseed industry.

The Black Sea & Danube Region continues to gain prominence as a key producer of grains and oilseeds, offering an efficient supply alternative amid global uncertainties and logistical challenges. BLACK SEA GRAIN.EUROPE-2025 is dedicated to fostering a dynamic platform for strategic discussions, networking and trade within the agricultural sector, bringing together key stakeholders of the supply chains. Our goal is to support market operators in mitigating global food inflation and navigating industry challenges.

Through our collective efforts, we aim to drive the **agricultural industry of the Black Sea & Danube** region toward greater sustainability and efficiency. I sincerely hope that this conference will provide valuable insights and help us define key priorities for the years ahead.

A special thank you to our Distinguished Sponsors, Honorable Guests, and Partners for their invaluable support and commitment to fostering the development of a resilient and innovative regional agricultural market.

I wish you engaging discussions and a productive conference! Warm regards,



GREETINGS OF SPONSOR



Henry ALLARD
President,
FILHET-ALLARD MARITIME
Marine Insurance Brokers



On behalf of FILHET-ALLARD MARITIME, Insurance Broking specialists in marine cargo, war, charterers' liabilities, hull, credit and political risks, I would like to welcome you to the 2025 edition of BLACK SEA GRAIN, an event which we are proud to sponsor this year for the 12th time.

In light of the ongoing challenges faced by Ukrainian ports in the Black Sea region, we extend our gratitude to the event organizers for providing this crucial platform for global leaders in the grain and oilseed industry to come together once again.

Filhet-Allard Maritime, who has been active in the insurance of commodities since 1846, is today a well-known strategic partner for major grain trading houses in Ukraine and around the world.

If you are seeking tailored advice to optimize your risk management strategies and safeguard your operations and supply chain, please feel free to connect with one of our Client Executives during the conference:

Vladislav KOJEMIAKINE - vladislav.kojemiakine@fa-maritime.com Pauline BERTHONNEAU - Pauline.BERTHONNEAU@fa-maritime.com

World trade is ever-changing. Opportunities to discuss new trends, challenges and market evolution with industry experts are extremely valuable. This year, conference organizers have once again managed to compile a very interesting program for conference participants.

Filhet-Allard Maritime is honored to sponsor this 22nd Black Sea Grain Conference and I hope you will all benefit from the information provided during the event, as well as from your exchanges with fellow participants.

I wish you an excellent conference here in Prague, and above all, peace for Ukraine and the world.



GREETINGS OF LANYARD SPONSOR



Tatyana ShusterBusiness Development
Director
QSS Global S.A.



On behalf of QSS Global SA, I am delighted to welcome all the participants of the BLACK SEA GRAIN. EUROPE-2025 to Prague. We are honoured to be a Lanyard Sponsor of this event again.

We are an international fully-certified leader in providing inspection, testing, verification and certification services for agricultural and metallurgical industries.

With headquarters in Switzerland and numerous branches worldwide, we are able to professionally, efficiently and cost-effectively meet a wide range of customer requirements, using the latest technologies to simplify the processes.

In spite of the war, we remain very active in Ukraine and the Black Sea and Danube regions in general, constantly expanding and strengthening our presence in Eastern Europe, supporting local partners and ensuring the highest level of services in often very challenging circumstances.

In current volatile market, it is very beneficial to get exclusive grain and oilseeds sector analytics and insights from the industry's top experts as well as have an opportunity to meet and network with the industry leaders.

I would like to thank the UkrAgroConsult team for gathering together our industry's main players from 50+ destinations despite and in spite all the challenges.

I hope this conference will be beneficial to you all, and I am looking forward to connecting with you.



GREETINGS OF SPONSOR



Valerii Kalagov Director Control Union Ukraine

Dear friends and colleagues,

It's a pleasure to welcome you to BLACK SEA GRAIN.EUROPE! As the Director of Control Union Ukraine, I'm excited to be part of this important conversation. Our company has always been committed to ensuring the quality and safety of grain and oilseeds, and in today's reality, this mission is more crucial than ever.

The war has changed how we approach monitoring and inspections, pushing us to adapt, innovate, and focus even more on transparency and security in affected regions. Together, we have the expertise and determination to navigate these challenges and keep global trade strong.

I look forward to exchanging ideas, learning from each other, and working towards a safer, more resilient future for the industry. Wishing you a productive and insightful conference!



CONFERENCE AGENDA

February 14 08.30 **REGISTRATION & NETWORKING COFFEE** 9.45 CONFERENCE OPENING 10.00 - 10.30 **PRESENTATION** Black Sea & Danube Region. What's Beyond the 2024/25 Season's Equator? Grains & Oilseeds Sergiy Feofilov, Director General, UkrAgroConsult 10.30 - 11.00 **PRESENTATION** Brazil, Argentina, Mercosur Markets: Grain and Oilseed **Production and Trade Forecasts. Top Export Destinations** Adriano Lo Turco, Senior Market Analyst, Agroconsult, Brazil **PRESENTATION** 11.00 - 11.20 EU 2025 Outlook for Wheat, Corn and Soybeans Filippo Bertuzzi, Senior Market Analyst, Arete, Italy **DISCUSSION PANEL** 11.20 - 12.30 **Reshaping the Global Commodity Market. Macro and Micro Factors & Challenges** Moderator - Jean-Jacques Herve, Honorary President of the French Academy of Agriculture, Foreign Trade Advisor for France Petr Krogman, Owner and Chairman, Agromino Group, President of the Ukrainian-Czech Chamber of Commerce Sergey Feofilov, Director General, UkrAgroConsult Adriano Lo Turco, Senior Market Analyst, Agroconsult, Brazil Filippo Bertuzzi, Senior Market Analyst, Arete, Italy **PRESENTATION** 12.30 - 13.00 European Agricultural Regulations. Impact On The Region, **Opportunities For Sustainable Development** Volodymyr Pugachov, Executive and Regional Director for Eastern Europe, Donau Soja Association 13.00 - 14.00 LUNCH



CONFERENCE AGENDA

PRESENTATION 14.00- 14.15 IFC's Toolkit To Bolster The Resilience Of **The Agribusiness Sector** Yekaterina Foster, Operations Officer, Manufacturing, Agribusiness and Services Europe of the International Finance Corporation (IFC) 14.15 - 15.15 **DISCUSSION PANEL** AgriFood. Production and Processing Strategies to Meet a **Changing World** Moderator - Yekaterina Foster, Operations Officer, Manufacturing, Agribusiness and Services Europe of the International Finance Corporation (IFC) Oleh Khomenko, CEO of Ukrainian Agribusiness Club Association **Dmytro Radchenko**, Director of Berezan brunch of Ukrainian Milk Company Andrzej Szurek, Non-Executive Director of IMC, Managing Director of InnerValue Cezar Gheorghe, Founder of AGRIColumn, Romania Olga Trofimtseva, Sector Lead Agriculture and Food Security of Ukraine Facility Platform 15.15 - 15.45 **PRESENTATION** Shifting the Focus of Grain & Oilseed Safety Monitoring in **War-Affected Areas** Yuliia Yehorshyna, Quality Manager, Control Union Ukraine, SC Agmintest 15.45 - 16.45 **DISCUSSION PANEL** Meeting the Global Demand. Fostering Regional Supply Chains, Trade and Logistics Moderator - Sergiy Feofilov, Director General, UkrAgroConsult Manuel Alcaraz, General Manager, Garsan S.L. Group, Spain

Dmytro Kobzar, Mostyska Container Terminal, Ukraine **Bohdan Kostetsky**, Operating Partner, Barva Invest, Ukraine

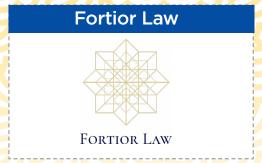
Harry Kirk, Manager, Tony Blair Institute, Ukraine

16.45 CLOSING REMARKS

17.00 NETWORKING COCKTAIL



WELCOME THE EXHIBITORS







Donau Soja



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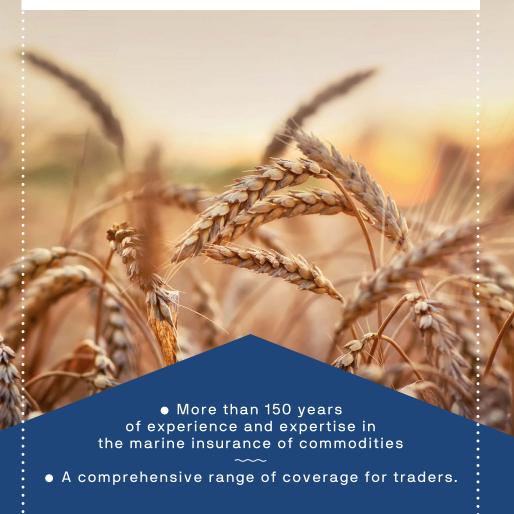
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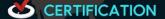


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MARKET INTELLIGENCE PLATFORM

Grain and Oilseed Markets of the Black Sea & Danube region



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CONTACTS

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(Signature) +380507861310



COUNTRY	COMPANY	PARTICIPANT	COMPANY ACTIVITY	TELEPHONE
Austria	FirstDDSG Logistics Holding GmbH	Ralf Jina	Cargo Transportation and Logistics	43172500401
Belgium	Carmeuse Europe	Benedicte Jadoul	Lime Producer	32498175272
Belgium	Havrico Insurance	Frederic van Tilburg	Marine Insurance Broker	32494994223
Brazil	Agroconsult	Adriano Aude Lo Turco	Consulting	
Cyprus	CHESVA ENTERPRISES LIMITED	Stanislav Sergiichyk	Shipping company Ship management of vessels Crew recruit-	35799874942
			ment Repair squads services	
Cyprus	Kintas Limited	Anastasiia Lizunova	Trading agricultural production	35794207342
Czech Republic	Hall Industries sro	David Wolfe	Trade	42078121
Czech Republic	Koshun Group sro	Myroslav Koshun	logistics and transportation	420773727878
Czech Republic	Ministry of Finance	Denisa Tesnarova	Ministry of Finance of the Czech Republic	42000000000
	of the Czech Republic			
Denmark	Frey AS	Rasmus Kristensen	Grain Trading	4542243603
France	Academy of Agriculture of France	Jean-Jacques Herve		
France	Filhet Allard Maritime	Pauline BERTHONNEAU	Marine Insurance Broker	33557532000
France	Filhet Allard Maritime	Vladislav KOJEMIAKINE	Marine Insurance Broker	41228397660
France	Howden	Irina Bondar	Insurance	33787015450
France	JAVELOT SAS	Zoltan Varadi	optimising agriculture storage and logistics with data	36307730930
Georgia	Association for Farmers Rights	Dr Kakha NADIRADZE	Agribusiness	995551139479
	Defense AFRD			
Greece	BPG SHIPPING COMPANY LTD	IGOR ALOSHYN	SHIPPING	380955772746
Greece	BPG SHIPPING DMCC	KYRYLO HERASYMENKO	SHIPPING	306973095199
Greece	GEOHELLAS SA	GEORGE KAKOGIANNIS	Production of Bleaching earths for oil refining	302109485817
Greece	GEOHELLAS SA	KATERINA SAKARIKOU	Production of Bleaching earths for oil refining	302109485814
Greece	Skylight Shipping LTD	Andrii Novychenko	Shipping company	302118880814
Greece	Skylight Shipping LTD	Andrii Bilotserkovets	Shipping company	302118880816
Greece	Skylight Shipping LTD	Maksym Shyshkov	Shipping company	302118880813
Greece	Skylight Shipping LTD	Olga Bondar	Shipping company	302118880815

COUNTRY	COMPANY	PARTICIPANT	COMPANY ACTIVITY	TELEPHONE
Greece	Skylight Shipping LTD	Yaroslav Gaidai	Shipping company	302118880888
Greece	Soya Hellas SA	Yannis Daskalakis	Industry and Trading	302103664313
Greece	Soya Hellas SA	Konstantinos Roulias	Industry and Trading	302103664310
Greece	Transatlantica Commodities Pte Ltd	Yakiv Kutkovskyy	Shipping company	302118880806
Greece	Varamar	Alexander Pavlov	Shipping	302130908986
Hungary	Agroinformhu	Peter Pajtli	Press	36305520813
Hungary	Agroinformhu	Norbert Potori	Press	36303384597
Ireland	Sitonia Consulting Limited	Darin Friedrichs	China research	3530834130424
Italy	Arete	Filippo Bertuzzi	Agrifood Intelligence Company	
Italy	Solo engineering	Andrea Nardo	Studio di progettazione per impianti di stoccaggio cereali	393466960565
Italy	Solo engineering	Asja Michelotto	Studio di progettazione per impianti di stoccaggio cereali	393516466280
Netherlands	US Wheat Associates	lan Flagg	Export market development organization for the US	31104139155
			wheat industry	
Poland	AMF LIFE COMPANY	Oleg Matskiv	Oil seeds and grain trade	48792591022
Poland	Malteurop Polska Sp z o o	Dariusz Tkaczyk	Malt production grain trading	48601643194
Poland	Mega Sp z o o	Piotr Krechowiecki	Production of tippers semitrailers and trailers	48535003224
Republica Moldova	DEMIR AGRO SRL	Irina Vlah	Export of grain crops	37368441555
Republica Moldova	DEMIR AGRO SRL	Sergey Vlah	Export of grain crops	37360770051
Romania	AGRIColumn	Cezar Gheorghe	Consulting	40749118882
Romania	EXPUR SA	Andrei Solomon	TRADE	40214116133
Romania	EXPUR SA	Robert Parau	TRADE	40214116133
Slovakia	3PrimeFeed as	Dmytro Myronenko	Feed ingredients trading	421908248569
Slovakia	Budamar Logistics	Maros Voscek	International forwarding and logistics	421918421141
Slovakia	Budamar Logistics	Tomas Biro	International forwarding and logistics	421918421420
Slovakia	DAIV TRADE GROUP	Tymur Zorin	VESSEL OWNER	421918903204
Slovakia	FLOW FreightTrade sro	Tetiana Kandziuba	FLOW FreightTrade sro	4915155447820
Spain	Garsan S.L. Group	Manuel Alcaraz	Cereals, meals, oilseeds, legumes and oils trade	34968441900

COUNTRY	COMPANY	PARTICIPANT	COMPANY ACTIVITY	TELEPHONE
Switzerland	Copenhagen Merchants	Maria Ivanchenko	Commodity broker	41798810245
Switzerland	Fortior Law SA	Vitaliy Kozachenko	Legal services	41787423557
Switzerland	FortiorLaw SA	Danil Hristich	Legal services	380632956265
Switzerland	FortiorLaw SA	Dmytro Zagorodnyuk	Legal services	41225481748
Switzerland	FortiorLaw SA	Sergey Platonov	Legal services	418014919
Switzerland	MILLCORP GENEVE SA	ANASS LAGRANE	trading	410227070470
Switzerland	MILLCORP GENEVE SA	David M Bellelis	trading	410227070470
Switzerland	MILLCORP GENEVE SA	OUSSAMA BELOUAFI	trading	410227070470
Switzerland	MVE PROSPERA AG	Ihor Topol	Commodities trading	3800664763643
Switzerland	New Reinsurance Company Ltd	Oleksandr Artiushyn	Risk transfer	41798221643
Switzerland	QSS Global SA	Sofia Port	Surveyor	37369667221
Switzerland	QSS Global SA	Tatyana Shuster	Surveyor	41799616792
Switzerland	Shipping Company	Yuriy Kizlevych	Shipping	41798280707
Switzerland	Terensis GmbH	Gregor Perich	Grains fundamental research and intelligence	41410796438916
Switzerland	Terensis GmbH	Lukas Graf	Grains fundamental research and intelligence	41410796438916
Switzerland	TOI Commodities SA	Alexandru Crasovschi	Trading of agriculuturla products	41225935780
Switzerland	TOI Commodities SA	Daniel Ruiz	Trading of agriculuturla products	41229065404
Switzerland	TOI Commodities SA	Thierry Beaupied	Trading of agriculuturla products	41796077859
Turkey	BORA SHIP CHARTERING SERVICES	BURAK YILDIRIM	BROKER COMPANY	905999672849
Turkey	BORA SHIP CHARTERING SERVICES	SIMGE RABU	BROKER COMPANY	905536833280
Turkey	ERIS AGRO	ABDULLAH SEFA BASARIR	GRAIN PULSES AND FEED RAW MATERIALS TRADE	902128614555
Turkey	ERIS AGRO	FATIH ERIS	GRAIN PULSES AND FEED RAW MATERIALS TRADE	902128614555
Turkey	Erisler Yem Sanayi ve Ticaret As	Inanc Hevenk	Production of Feed	902127343445
Turkey	Hanson Carriers pte LTD	MERT OZATES	Shipowners operators	9005546182588
UAE	Astra EG DMCC	Yarek Nechai	Trading	447497436098
UAE	Atria Brokers FZCO	Dmytro Kromkin	Full service commodity and freight brokerage firm providing market guid-	380973011112
			ance 24/7 customer support and innovative trading solutions	

COUNTRY	COMPANY	PARTICIPANT	COMPANY ACTIVITY	TELEPHONE
Ukraine/Bulgaria	Zaria Trade Ltd	Alina Gontaeva	Grain Trading	380674862126
Ukraine	ABA Astra LLC	Oleksandr Horbulia	Grain trading	380504428447
Ukraine	ABA Astra LLC	Roman Kovalchuk	Grain trading	380504469423
Ukraine	AGA Partners	Iryna Moroz	Legal	380506726099
Ukraine	Agromino Group	Petr Krogman	Agri production	
Ukraine	ALPHACOSTA UKRAINE Limited	Viktor Kyrychuk	LOGISTIC	380505882628
	Liability Company			
Ukraine	ALPHACOSTA UKRAINE Limited	YURIY MALYSHEV	LOGISTIC	380674838860
	Liability Company			
Ukraine	Barva Invest	Bohdan Kostetsky	Consulting	380503621562
Ukraine	BLACK SEA LAW COMPANY	Margarita Bendiuha	BLACK SEA LAW COMPANY	380997329036
Ukraine	BSS Group	Andriy Yefimov	survey services	380934256554
Ukraine	BSS Group	Artur Spektor	survey services	380935724191
Ukraine	CONTROL UNION UKRAINE LLC	OLHA KRASYTSKA	INSPECTION SERVICES	380442356701
Ukraine	CONTROL UNION UKRAINE LLC	VALERII KALAGOV	INSPECTION SERVICES	380442356701
Ukraine	Donau Soja	Volodymyr Pugachov	Association	380669355939
Ukraine	Donau Soja Organisation	Iryna Korchahina	Donau Soja is a European multistakeholder notfor profit membership	380674978826
			organisation supporting the European Protein Transition with a particu-	
			lar emphasis on sustainable European NonGM soya production It is	
			based in Vienna with regional offices in Serbia Ukraine and Moldova	
			More than 330 members in 33 countries 866 certified partners and 24	
			European governments have joined forces with a common vision	
Ukraine	GLS LAW COMPANY	Victoria Makukha	legal and consulting services	380673935835
Ukraine	IMC	Andrzej Szurek	Agricultural company	4800000000
Ukraine	Kiesco LLC	Rostyslav Popov	Freight brokerage	380931559270
Ukraine	LLC Atria Brokers	Natalia Levkoniuk	Atria Brokers is a full service commodity and freight brokerage firm providing	380505814286
			market guidance 247 customer support and innovative trading solutions	

COUNTRY	COMPANY	PARTICIPANT	COMPANY ACTIVITY	TELEPHONE
Ukraine	LLC Cotecna Ukraine Limited	Aleksey GOUSEV	Survey Testing Certification	380675594991
Ukraine	LLC ODEMARA INTER	Anastasiia Stoliarova	Freight forwarding transshipment shipping chartering	380503958540
Ukraine	LLC ODEMARA INTER	Olha Shevchuk	Freight forwarding transshipment shipping chartering	380503992505
Ukraine	LLC ODEMARA INTER	Yurii Rafaielian	Freight forwarding transshipment shipping chartering	380509580385
Ukraine	Mostyska Container Terminal	Dmytro Kobzar	Dry port, logistics	380442246980
Ukraine	OLAM UKRAINE LLC	Oleksii Pakhomov	Grain Trade	380674433301
Ukraine	PJSC Mykolaiv Milling Works	Ha Young Choi	Grain Terminal	380506294756
Ukraine	PP NVO Enerhooshchadni tekhnologii	Ivan Iskerskyy	sale of cereals and oilseeds production of wheat flour	380503173812
Ukraine	PP NVO Enerhooshchadni tekhnologii	Kateryna Furyk	sale of cereals and oilseeds production of wheat flour	380976493814
Ukraine	Private Enterprise Viktor and K	Oleksandr Shvets	Oilseeds processing	380677557244
Ukraine	Private Enterprise Viktor and K	Vitalii Rusavskyi	Oilseeds processing	380675305905
Ukraine	Saybolt Ukraine	Slava Kalin	Inspection services	380635252526
Ukraine	SC Agmintest Cotrol Union	Iryna Toporash	Testing Quality and Safety Laboratory	380674883529
Ukraine	SC Agmintest Cotrol Union	Yuliia Yehorshyna	Testing Quality and Safety Laboratory	380660503466
Ukraine	Seedway Agro	Roman Konovalov	Sunflower oil producers	48537289370
Ukraine	Syngenta LLC	Borys Prykhodko	Producer of plant protection and seeds Commodity trading	380444941771
Ukraine	Tony Blair Institute	Harry Kirk		
Ukraine	UkrAgroConsult	Ganna Loburets	Consulting	380992207242
Ukraine	UkrAgroConsult	Julia Feofilova	Consulting	380992207242
Ukraine	UkrAgroConsult	Larysa Feofilova	Consulting	380992207242
Ukraine	UkrAgroConsult	Liza Malyshko	Consulting	380992207242
Ukraine	UkrAgroConsult	Sergey Feofilov	Consulting	380992207242
Ukraine	UkrAgroConsult	Tatiana Braginets	Consulting	380992207242
Ukraine	UkrAgroConsult	Yurii Kozynets	Consulting	380916217059
Ukraine	Ukrainian Agribusiness Club Association	Anatoliy Tsyrkun	Ukrainian Agribusiness Club Association UCAB	380677698658
Ukraine	Ukrainian Agribusiness Club Association	Liudmyla Derdiichuk	Ukrainian Agribusiness Club Association UCAB	380638672559
Ukraine	Ukrainian Agribusiness Club Association	Maksym Hopka	Association	380978450004

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Ukraine	Ukrainian Agribusiness Club	Oleh Khomenko	Association	380962533232
	Association UCAB			
Ukraine	Ukraine Facility Platform	Olga Trofimtseva	Society platform	
Ukraine	Ukrainian Milk Company	Dmytro Radchenko	Dairy farming and beef cattle production	
Ukraine	US Embassy to Ukraine	Denys Sobolev	Agricultural Analytics	380632993241
United Kingdom	Argus Media	Katrine Chiang	Market Intelligence	447718453272
United Kingdom	Argus Media	Nataliia Haisonok	Market intelligence	447711002650
United Kingdom	Aurel Partners	Daryl French	Derivatives Brokerage	4402077863655
United States	International Finance Corporation	Yekaterina Foster	IFI	430000000
United States	US Department of Agriculture	Iliana Mladenova	Government	12022864651



April 24, 2025

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REGISTRATION

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CONTACTS

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